

Daniel Wartonick

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For over 32 years, Mr. Wartonick has been involved in public policy formulation and program management in the fields of pension reform and social protection development in the United States and 15 other countries. He is a technical expert in pension, social safety net and economic development programs and an experienced manager as a Chief of Party and Team Leader for many donor projects. He has managed reform projects in Eastern Europe, Central and Southeast Asia and the Middle East as well as consulted on projects in Africa, Eastern Europe, Balkans, Caucasus, the Middle East and North Asia. His expertise includes economic analysis and research, policy development, program administration, and legislative development.

Over the past several years, Mr. Wartonick has undertaken a number of challenging social protection projects for which he is uniquely qualified. Recently, he served as an Advisor on Social Assistance Expenditures for a USAID public expenditure analysis in **Jordan**. In 2009 and 2010, he served as Chief of Party for the USAID Pension and Labor Market Reform Project in **Armenia** and was Senior Manager with Deloitte Consulting LLP. In **Iraq** in 2007, he was Sector Leader for reform of pension and social safety net programs, supervising a team of consultants in a USAID-funded Economic Governance project in.

In 2007-2008, he served as Project Manager and Pension Advisor for the Modernization of Pension Administration in the USAID-funded TAPRII project in **Egypt** to develop a plan for reforming public/private and government pension systems. In 2008, he was Social Protection Policy Advisor to USAID-funded project in **South Sudan**. Earlier in 2009, he completed an overall assessment with reform recommendations for the pension system in **Mozambique** for USAID and a review of Human Resource Development needs for the **Tajikistan** State Agency for Social Insurance and Pensions under the auspices of the European Union.

His work experience includes the following:

- **Jordan** (USAID Advisor on Social Assistance Expenditures, 2011): Evaluated social assistance sector expenditures over previous 10-year period, assessed program effectiveness in alleviating poverty and made recommendations for improvements. Also, evaluated actuarial capabilities and made recommendations for capacity building in Social Security.
- **Armenia** (USAID Chief of Party, Pension and Labor Market Reform, 2009 – 2010): Lead the USAID technical assistance project which developed and implemented pension and labor market reform in Armenia;

DANIEL WARTONICK

- **Mozambique** (USAID Pension Reform Specialist, 2009): Completed an overall pension system assessment with reform recommendations and presentation to conference;
- **Tajikistan** (EU Human Resource Development Specialist, 2009): Conducted a review of human resource management of the social security agency;
- **South Sudan** (USAID Social Protection Policy Advisor, 2008): Provided preliminary assessment for developing the social protection programs;
- **Egypt** (USAID Project Manager & Pension Advisor 2007-2008): Managed the modernization proposal and recommendations for public/private pension administration;
- **Iraq** (USAID Sector Leader, 2007): Lead reform of pension and social safety net programs in a USAID-funded Economic Governance project;
- **Romania** (World Bank Pension Specialist, 2006): Advised a World Bank team preparing program development policy lending in old-age income support;
- **Armenia** (PADCO|AECOM Technical Director for Pensions and Social Transition 2005-2006): Discussed pension reform issues and provided a presentation on preliminary pension reform proposals at an international pension reform conference;
- **Ukraine** (USAID Pension Reform Advisor, 2005): Consulted on multi-pillar pension reform and presented at an international pension reform conference in Foros.
- **Indonesia** (ADB Team Leader 2004): Development of broad social protection and sustainable social safety net for the vulnerable;
- **Kazakhstan** (ADB, Team Leader 2001-2002): Medium-term poverty reduction strategy development;
- **Bosnia-Herzegovina** (USAID Team Leader, 2000-01): Worked with the office of the Deputy High Representative on an alternative pension approach for the Brcko District;
- **Bulgaria** (USAID Chief of Party, 1998-99): Lead the project developing a multi-pillar pension reform, drafting legislative proposals and implementing regulations;
- **Mongolia** (ADB, Senior Advisor, 1998): Social safety net development;
- **Uzbekistan** (ADB Team Leader, 1999-2000; USAID Chief of Party, 1996-98): Lead two projects, developing legislative proposals for Pillar II and Pillar III pension reform;
- **United States Government**: From 1979 until 1998, served in various roles in the United States Government including with the Quadrennial Social Security Advisory Council, the Board of Trustees of the Social Security Trust Funds, the President's Commission on the HIV Epidemic, the Assistant Secretary for Legislation in the Department of Health and Human Services and the Social Security Administration.

Numerous analytical notes and papers on pension and social protection issues in projects and conferences throughout the world over the past 16 years; among the most recent: *“Alleviating Poverty Through Social Assistance: A Review of Program and Expenditure Policies in Jordan,”* USAID, June 2011; *“Guarantees Provided in Pension Systems Throughout the World,”* USAID, June 2010; *“Developing an Effective Pension Program in Mozambique: A Review of the Pension System,”* USAID, July 2009; *“Developments in the Romanian Pension Program Since 2004,”* World Bank, June 2006, and *“Developments in Bulgarian Pension Reform, 1998 to Present,”* December 2005.